

**TICKER:**  
NYSE: SUP

**PRODUCTS:**  
Aluminum wheels for automotive industry

**GLOBAL HEADQUARTERS:**  
Southfield, MI

**HISTORY:**  
Celebrating 60 years in the automotive industry with history of first to market innovative products, premium finishes and new technologies.

**STRONG SECULAR TAILWINDS:**  
Premium finishes, larger wheel diameters, increased customization and lightweighting

### Key Company Statistics

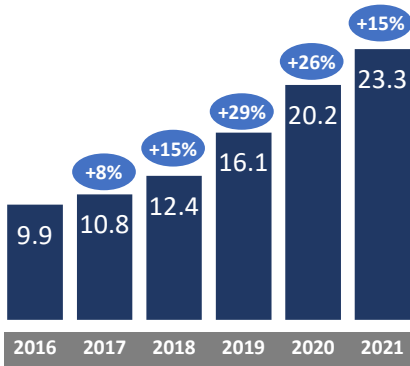
<b>#1</b> OEM WHEEL SUPPLIER IN NA <sup>(1)</sup>	<b>#1</b> AFTERMARKET SUPPLIER IN EU <sup>(1)</sup>	<b>#3</b> OEM WHEEL SUPPLIER IN EU <sup>(1)</sup>
<b>~\$1.36B</b> COMBINED REVENUE <sup>(2)</sup>	<b>~13%</b> ADJUSTED EBITDA MARGIN <sup>(2,3)</sup>	<b>~21.1M</b> WHEELS SOLD <sup>(2)</sup>

### Strong OEM relationships / Aftermarket Brands



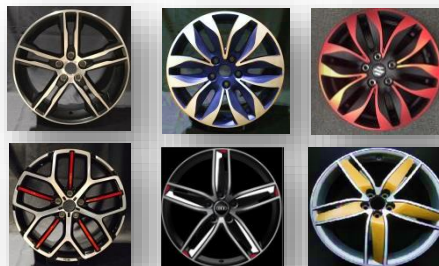
### Increasing Wheel Diameters<sup>(4)</sup>

North America + Europe Volumes of 19" and greater Wheels



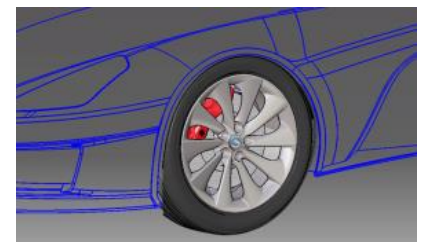
### Increasing Customization and Options

- Market is increasingly looking for individualized car configurations
- Superior provides a breadth of innovative finishes



### Lightweighting

- Consumer and regulatory trends towards lower CO2 emissions require weight reductions
- Leverages flow forming and lightweighting patents



**30%+**

19" AND GREATER WHEELS BY 2019 AT SUPERIOR

**30%+**

PREMIUM FINISH MIX BY 2019 AT SUPERIOR

**Alulite™**

SUPERIOR'S PATENT PENDING TECHNOLOGY

# Generate Profitable Growth and Long-Term Shareholder Value



Reduce debt to drive equity value



Continue winning higher-value wheels



Invest in growth projects with high ROIC



Build best-in-class organization



Invest in new and enhanced capabilities

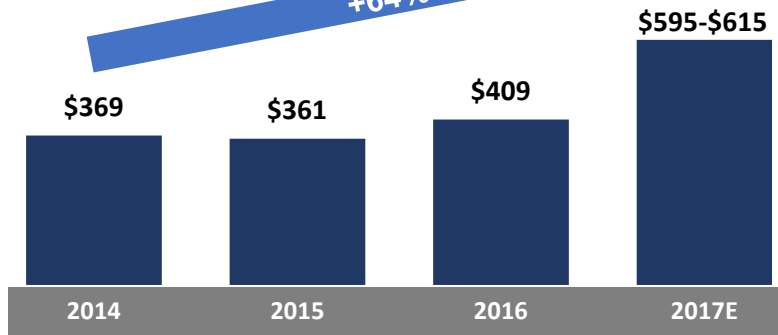


Synergy potential of \$15M+ by 2020

## VALUE-ADDED SALES<sup>(3)</sup>

(\$ in Millions)

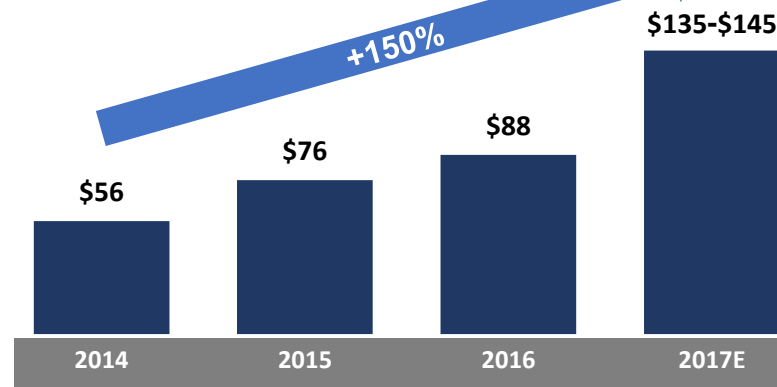
+64%



## ADJUSTED EBITDA<sup>(3)</sup>

(\$ in Millions)

+150%



## Q2 Consolidated Financial Metrics

<b>3.8M</b>	Record unit shipments
<b>\$240.6M</b>	Net sales
<b>\$130.4M</b>	Value-added sales <sup>(3)</sup>
<b>\$29.5M</b>	Adjusted EBITDA <sup>(3)</sup>

## Capital Structure

	<u>2Q17</u>
<b>Cash and Short-term Investments<sup>(5)</sup></b>	<b>\$122.0</b>
U.S. \$160M Revolving Credit Facility	\$27.6
Term Loan B	388.8
European Revolving Credit Facility	9.8
European Term Loan (Pending Repayment) <sup>(6)</sup>	39.3
European Equipment Loan	20.4
<b>Total Senior Secured Debt</b>	<b>\$485.9</b>
Senior Unsecured Notes (250M EUR)	\$279.1
<b>Total Debt</b>	<b>\$764.9</b>
Net Debt	\$642.9
<b>Preferred Equity</b>	<b>\$150.0</b>

(1) Company estimate

(2) Based on midpoint of 2017 outlook; presented as if Uniwheels was consolidated as of Jan 1, 2017

(3) Value-added sales and Adjusted EBITDA are non-GAAP measures; see the Company's filings for reconciliations to the most comparable GAAP measure

(4) LMC Automotive

(5) Includes Restricted Cash

(6) European term loan to be repaid in 3Q17