

TICKER:
NYSE: SUP

PRODUCTS:
Aluminum wheels for automotive industry

GLOBAL HEADQUARTERS:
Southfield, MI

HISTORY:
Celebrating 60 years in the automotive industry with history of first to market innovative products, premium finishes and new technologies.

STRONG SECULAR TAILWINDS:
Premium finishes, larger wheel diameters, increased customization and lightweighting.

Key Company Statistics

A Leader
in both North America and Europe

A Leader
in Aftermarket Wheels in Europe

Diversified
across Global OEMs and Vehicle Segments

\$1.41B
2019E Revenue⁽¹⁾

12.1%
2019E Adjusted EBITDA Margin^(1,2)

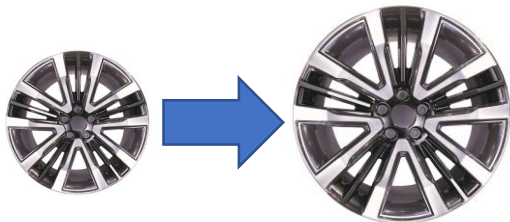
19.6M
2019E Wheel Shipments⁽¹⁾

Strong OEM relationships / Aftermarket Brands



Increasing Wheel Diameters⁽³⁾

- Share penetration for 19"+ ahead of market expansion in North America and Europe



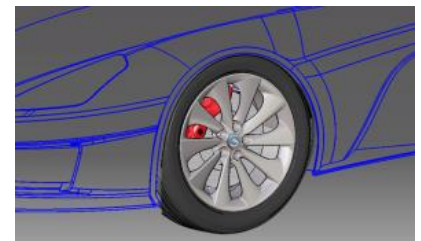
Increasing Customization and Options

- Market is increasingly looking for individualized car configurations
- Superior provides a breadth of innovative finishes



Lightweighting

- Consumer and regulatory trends towards lower CO2 emissions require weight reductions
- Leverages flow forming and lightweighting patents
- AluLite™: Superior's patented lightweighting technology



Generate Incremental Profit and Cash Flow



Capitalize on secular trends



Invest in new technologies / capabilities



Drive margins and cash flow to reduce net leverage



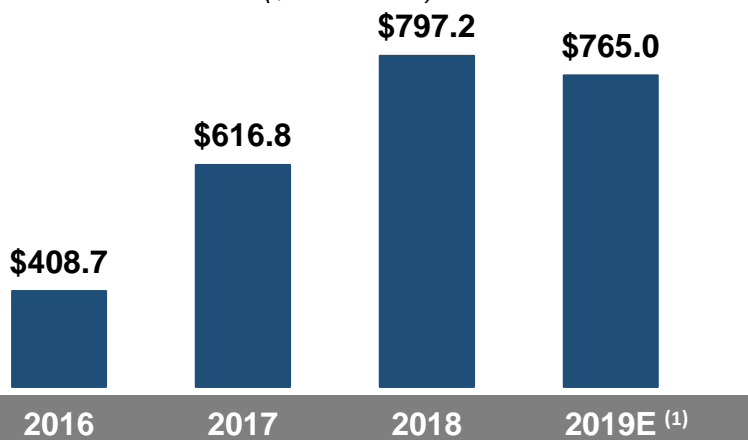
Expand customer opportunities



Build best-in-class organization

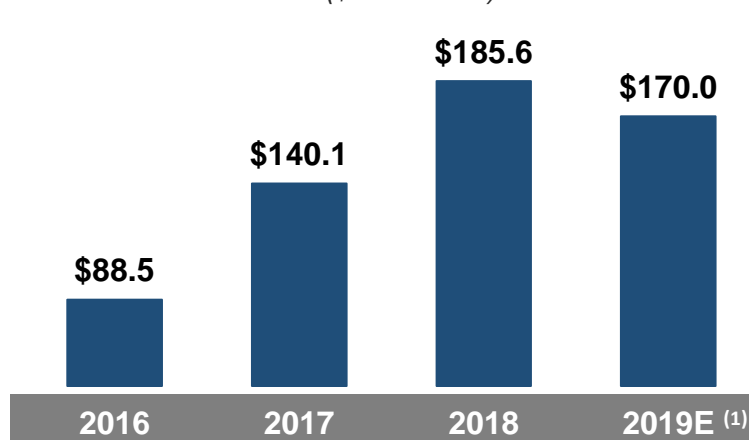
Value-Added Sales⁽¹⁾

(\$ in millions)



Adjusted EBITDA⁽¹⁾

(\$ in millions)



Q3 Consolidated Financial Metrics

4.9M	Unit shipments
\$352.0M	Net sales
\$195.5M	Value-added sales ⁽²⁾
\$38.9M	Adjusted EBITDA ⁽²⁾

Capital Structure

(\$ In Millions)

	Q3 2019	Maturity
Total Cash & Short-Term Inv.	\$49	
U.S. \$160M Revolver	-	May 2022
45M EUR European Revolver	-	May 2022
Term Loan B	376	May 2024
European Equipment Loan	13	Mar 2024
Capital Leases	2	n/a
Total Senior Secured Debt	\$391	
Sen. Unsecured Notes (230M EUR)	\$244	Jun 2025
Total Debt	\$635	
Net Debt	\$585	
Redeemable Preferred Stock	\$157	

(1) Based on the midpoint of FY2019 Outlook provided on November 4, 2019

(2) Value-added sales and Adjusted EBITDA are non-GAAP measures; see the Company's filings for reconciliations to the most comparable GAAP measure

(3) LMC Tire Diameter Data 2018-2022