

**TICKER:**  
NYSE: SUP

**PRODUCTS:**  
Aluminum wheels for automotive industry

**GLOBAL HEADQUARTERS:**  
Southfield, MI

**HISTORY:**  
Celebrating 60 years in the automotive industry with history of first to market innovative products, premium finishes and new technologies.

**STRONG SECULAR TAILWINDS:**  
Premium finishes, larger wheel diameters, increased customization and lightweighting.

### Key Company Statistics

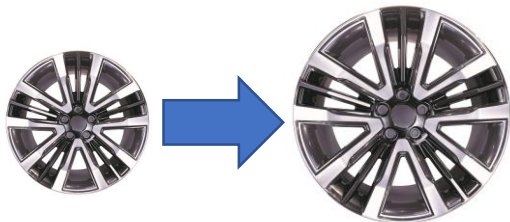
#1	#1	#3
OEM WHEEL MANUFACTURER IN NA <sup>(1)</sup>	AFTERMARKET WHEEL MANUFACTURER IN EU <sup>(1)</sup>	OEM WHEEL MANUFACTURER IN EU <sup>(1)</sup>
~\$1.45B 2019E REVENUE <sup>(2)</sup>	~12.2% 2019E ADJUSTED EBITDA MARGIN <sup>(2,3)</sup>	~20.1M 2019E WHEEL SHIPMENTS <sup>(2)</sup>

### Strong OEM relationships / Aftermarket Brands



### Increasing Wheel Diameters<sup>(4)</sup>

- Share penetration for 19"+ ahead of market expansion in North America and Europe



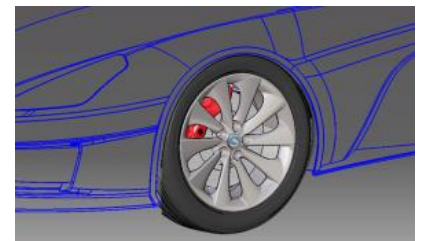
### Increasing Customization and Options

- Market is increasingly looking for individualized car configurations
- Superior provides a breadth of innovative finishes



### Lightweighting

- Consumer and regulatory trends towards lower CO2 emissions require weight reductions
- Leverages flow forming and lightweighting patents
- Alulite™: Superior's patent pending technology



# Generate Profitable Growth and Deliver Value to Shareholders



Capitalize on secular trends



Invest in new technologies / capabilities



Drive margins and cash flow



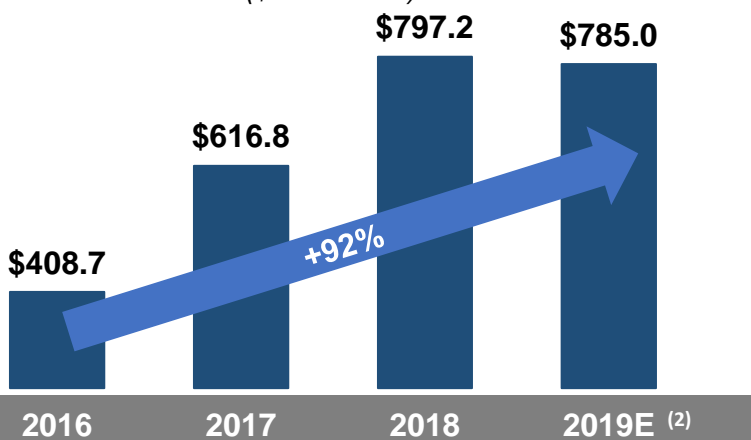
Expand customer opportunities



Build best-in-class organization

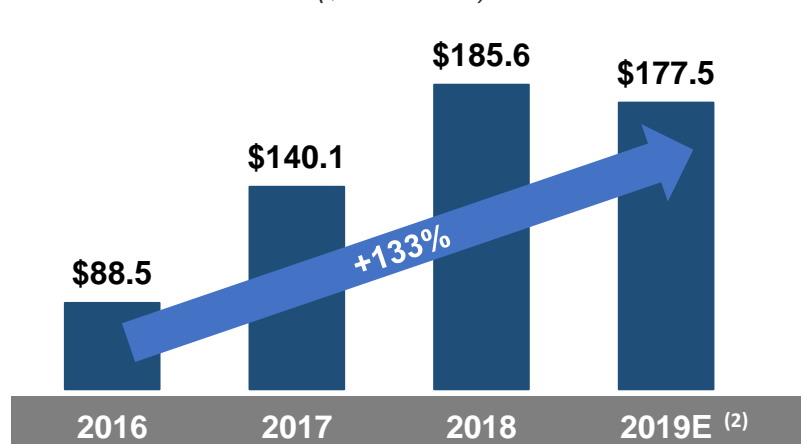
## Value-Added Sales<sup>(3)</sup>

(\$ in millions)



## Adjusted EBITDA<sup>(3)</sup>

(\$ in millions)



## Q1 Consolidated Financial Metrics

<b>5.0M</b>	Unit shipments
<b>\$357.7M</b>	Net sales
<b>\$192.8M</b>	Value-added sales <sup>(3)</sup>
<b>\$43.2M</b>	Adjusted EBITDA <sup>(3)</sup>

## Capital Structure

(\$ In Millions)

	<u>Q1 2019</u>	<u>Maturity</u>
<b>Total Cash &amp; Short-Term Inv.</b>	<b>\$54</b>	
U.S. \$160M Revolver	-	May 2022
30M EUR European Revolver	-	July 2020
Term Loan B	382	May 2024
European Equipment Loan	16	May 2024
Capital Leases	2	n/a
<b>Total Senior Secured Debt</b>	<b>\$400</b>	
Sen. Unsecured Notes (250M EUR)	\$280	Jun 2025
<b>Total Debt</b>	<b>\$680</b>	
<b>Net Debt</b>	<b>\$626</b>	
<b>Redeemable Preferred Stock</b>	<b>\$145</b>	

(1) Company estimate; includes aluminum wheels for light vehicles only

(2) Based on the midpoint of FY2019 Outlook provided on May 9, 2019

(3) Value-added sales and Adjusted EBITDA are non-GAAP measures; see the Company's filings for reconciliations to the most comparable GAAP measure

(4) LMC Tire Diameter Data 2018-2022