

TICKER:
NYSE: SUP

PRODUCTS:
Aluminum wheels for automotive industry

GLOBAL HEADQUARTERS:
Southfield, MI

HISTORY:
Celebrating 60 years in the automotive industry with history of first to market innovative products, premium finishes and new technologies.

STRONG SECULAR TAILWINDS:
Premium finishes, larger wheel diameters, increased customization and lightweighting.

Key Company Statistics

A Leader
in both North America and Europe

A Leader
in Aftermarket Wheels in Europe

Diversified
across Global OEMs and Vehicle Segments

\$1.31B
LTM Revenue⁽¹⁾

22.5%
LTM Adjusted EBITDA as % of VAS^(1,2)

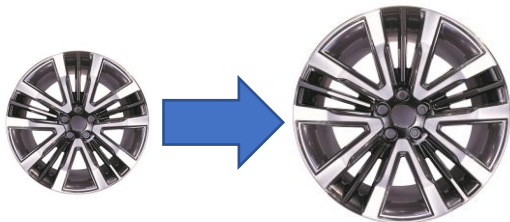
18.5M
LTM Wheel Shipments⁽¹⁾

Strong OEM relationships / Aftermarket Brands



Increasing Wheel Diameters⁽³⁾

- Share penetration for 19"+ ahead of market expansion in North America and Europe



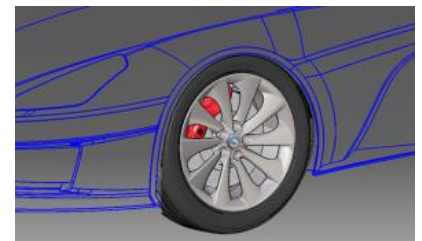
Increasing Customization and Options

- Market is increasingly looking for individualized car configurations
- Superior provides a breadth of innovative finishes



Lightweighting

- Consumer and regulatory trends towards lower CO2 emissions require weight reductions
- Leverages flow forming and lightweighting patents
- AluLite™: Superior's patented lightweighting technology



Prioritizing Employee Safety and Enhancing Financial Flexibility



Ensuring health and safety of employees



Sustaining liquidity

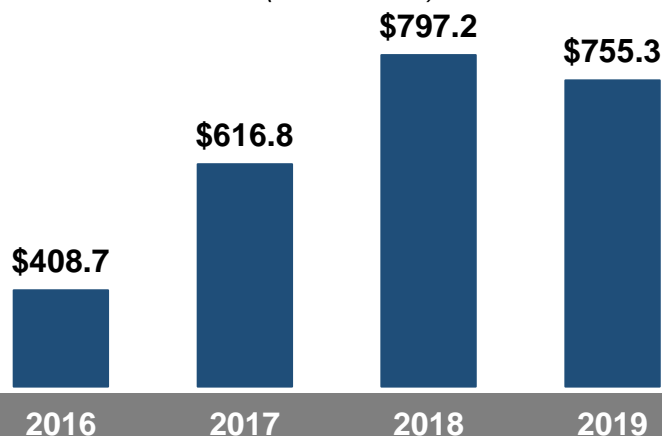


Utilizing production capacity efficiently

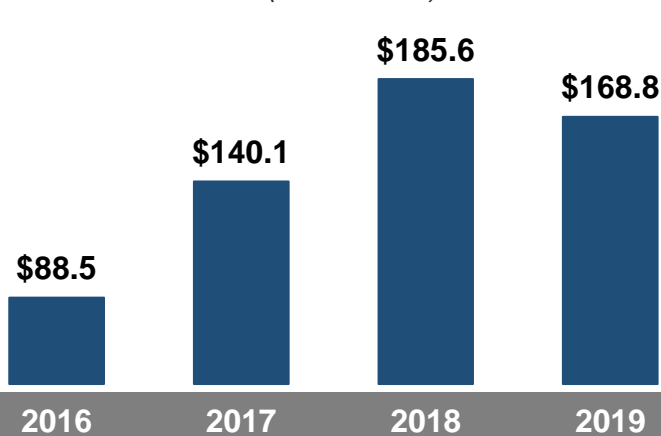


Reducing costs

Value-Added Sales⁽¹⁾ (\$ in millions)



Adjusted EBITDA⁽¹⁾ (\$ in millions)



Q1 Consolidated Financial Metrics

4.3M	Unit shipments
\$301.1M	Net sales
\$170.1M	Value-added sales ⁽²⁾
\$39.5M	Adjusted EBITDA ⁽²⁾

Capital Structure

(\$ In Millions)

Total Cash	\$282
U.S. \$160M Revolving Credit Facility	156
Europe €60M Revolving Credit Facility	52
Term Loan B	349
Europe Capex Loans	24
Finance Leases	3
Total Senior Secured Debt	\$584
Senior Unsecured Notes (€217M)	\$240
Total Debt	\$824
Net Debt	\$542
Preferred Equity	\$165

(1) Based on Q1 2020 financial results reported on May 5, 2020

(2) Value-added sales and Adjusted EBITDA are non-GAAP measures; see the Company's filings for reconciliations to the most comparable GAAP measure

(3) LMC Tire Diameter Data 2018-2022