

**TICKER:**  
NYSE: SUP

**PRODUCTS:**  
Aluminum wheels for automotive industry

**GLOBAL HEADQUARTERS:**  
Southfield, MI

**HISTORY:**  
Celebrating 60 years in the automotive industry with history of first to market innovative products, premium finishes and new technologies.

**STRONG SECULAR TAILWINDS:**  
Premium finishes, larger wheel diameters, increased customization and lightweighting.

### Key Company Statistics

**A Leader**  
in both North America and Europe

**A Leader**  
in Aftermarket Wheels in Europe

**Diversified**  
across Global OEMs and Vehicle Segments

~\$1.42B  
2019E Revenue<sup>(1)</sup>

~12.2%  
2019E Adjusted EBITDA Margin<sup>(1,2)</sup>

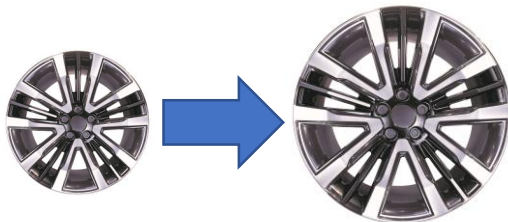
~19.7M  
2019E Wheel Shipments<sup>(1)</sup>

### Strong OEM relationships / Aftermarket Brands



### Increasing Wheel Diameters<sup>(3)</sup>

- Share penetration for 19"+ ahead of market expansion in North America and Europe



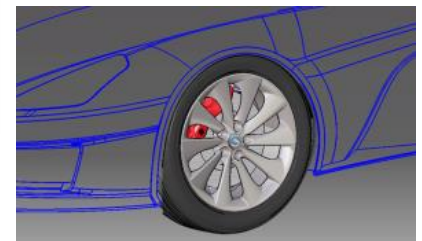
### Increasing Customization and Options

- Market is increasingly looking for individualized car configurations
- Superior provides a breadth of innovative finishes



### Lightweighting

- Consumer and regulatory trends towards lower CO2 emissions require weight reductions
- Leverages flow forming and lightweighting patents
- Alulite™: Superior's patent pending technology



# Generate Profitable Growth and Deliver Value to Shareholders



Capitalize on secular trends



Invest in new technologies / capabilities



Drive margins and cash flow



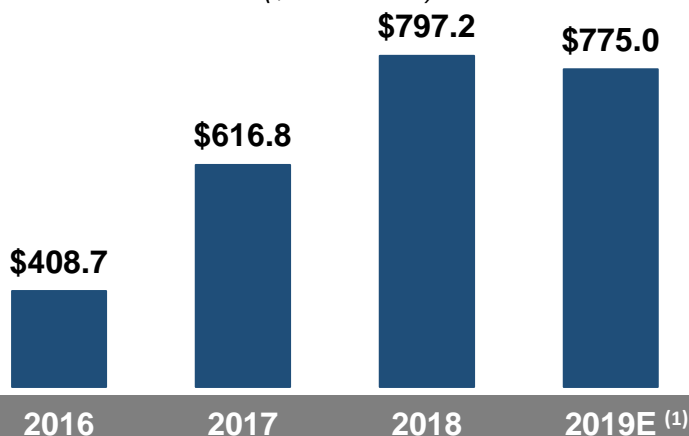
Expand customer opportunities



Build best-in-class organization

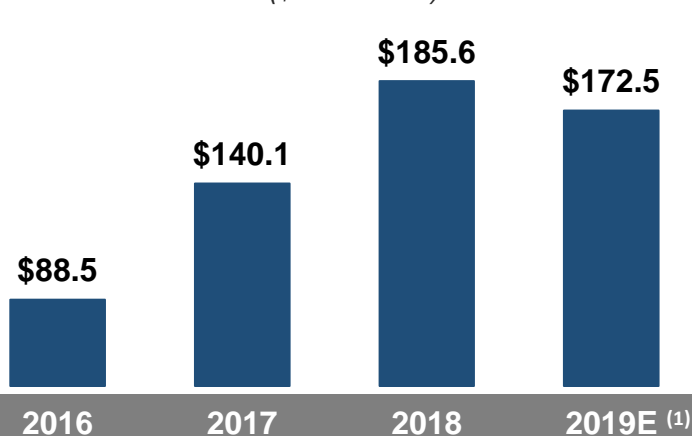
## Value-Added Sales<sup>(1)</sup>

(\$ in millions)



## Adjusted EBITDA<sup>(1)</sup>

(\$ in millions)



## Q2 Consolidated Financial Metrics

<b>4.9M</b>	Unit shipments
<b>\$352.5M</b>	Net sales
<b>\$193.6M</b>	Value-added sales <sup>(2)</sup>
<b>\$49.2M</b>	Adjusted EBITDA <sup>(2)</sup>

(1) Based on the midpoint of FY2019 Outlook provided on August 8, 2019

(2) Value-added sales and Adjusted EBITDA are non-GAAP measures; see the Company's filings for reconciliations to the most comparable GAAP measure

(3) LMC Tire Diameter Data 2018-2022

## Capital Structure

(\$ In Millions)

	<b>Q2 2019</b>	<b>Maturity</b>
<b>Total Cash &amp; Short-Term Inv.</b>	<b>\$57</b>	
U.S. \$160M Revolver	-	May 2022
45M EUR European Revolver	-	May 2022
Term Loan B	379	May 2024
European Equipment Loan	15	Mar 2024
Capital Leases	2	n/a
<b>Total Senior Secured Debt</b>	<b>\$396</b>	
Sen. Unsecured Notes (230M EUR)	\$262	Jun 2025
<b>Total Debt</b>	<b>\$658</b>	
<b>Net Debt</b>	<b>\$601</b>	
<b>Redeemable Preferred Stock</b>	<b>\$152</b>	